

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30-10-2024)**

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS UNDER VERIFICATION (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS
1	Financial Creditors- Secured	3,59,87,74,891	-	3,59,66,86,910	Detailed in List A	List A
2	Unsecured Financial Creditors	11,29,45,739		9,01,39,118	Detailed in List B	List B
3	Operational creditors (Workmen)	0	-	0	Detailed in List C	List C
4	Operational creditors (Employees)	0	-	0	Detailed in List D	List D
5	Operational creditors (Government Dues)	1,16,26,37,923	-	32,21,26,401	Detailed in List E	List E
6	Operational creditors (other than Workmen and Employees and Government Dues)	76,21,526	-	51,05,856	Detailed in List G	List F
	Other creditors, if any, (other than financial creditors and operational creditors)	0		0	Detailed in List H	List H

TOTAL	4,88,19,80,079	0	4,01,40,58,285		
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*Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records and as updated pursuant to the Re constitution of CoC filed order passed on 11-09-2024 by the Hon'ble NCLT, Kolkata Bench*

## LIST A

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30.10.2024)**

## FINANCIAL CREDITORS

SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	VOTING %	NATURE
1	SREI Equipment Finance Limited	2,47,84,11,850	2,47,63,23,869	As per Annexure I	68.85%	Secured
2	Paceman Sales Promotion Prvt. Ltd.	52,67,87,439	52,67,87,439	As per Annexure II	14.65%	Secured
3	Norifox Vincom Private Limited	49,22,77,575	49,22,77,575	As per Annexure III	13.69%	Secured
4	Acetylene Trexim Private Limited	10,12,98,027	10,12,98,027	As per Annexure IV	2.82%	Secured
	<b>TOTAL</b>	<b>3,59,87,74,891</b>	<b>3,59,66,86,910</b>		<b>100.00%</b>	

Note :

In relation to claims submitted by Purti Group of Companies as per SI No. 2,3 & 4, one agreement was signed in 2015 between the company and the Corporate Debtor post which MOUs were signed in 2018 based on which their claims were admitted as the CoC Re constitution was to be completed. The undersigned has been following up to submit the agreement executed in 2015 but the same is still not given by the claimant.

## Annexure I

## SREI Equipment Finance Limited

A

Primary Security

**a. Term Loan:** 1st Charge over the Asset including but not limited to any receivables thereto in a form satisfactory to SEFL upon the terms and conditions specified in this agreement .

	<b>Collateral Security</b>
	<b>a. Term loan :</b> If at any time SEFL is of the opinion that the security provided by the customer has become inadequate to cover the facility, then the customer to that shortfall shall provide and furnish to the SEFL, to its satisfaction, such additional security as may be acceptable to the company to cover such deficiency or outstanding liability.
C	<b>Guarantee</b>
	<b>Personal Guarantee:</b>
	1. Sanjeev Kumar Sharma

<b>Annexure II</b>	
<b>Paceman Sales Promotion Private Limited</b>	
A	<b><u>Primary Security</u></b>
	<p>1. All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-II/KAPURTHALA/KPG-40/133/E8" and DGMAP PHASE II/AHMEDABAD/PKG-25(R&amp;C)/01" (Designated Projects " ) are given as security and charged towards the repayment of said outstanding loan and interest thereon and all further loans and advances that may be made hereafter and interest thereon and for payment of all costs and expenses connected thereto including for recovery of the same by Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited &amp; Norfiox Vincom Private Limited.</p> <p>2. Personal Guarantee of present Directors and the Company Dadheech Infrastructures Private Limited.</p> <p>3. Guarantee of Dreamland Construction Pvt. Ltd, Sanjeevani Vinimay Pvt. Ltd, Fastrack Commodeal Pvt. Ltd. Balanced Commosale Pvt. Ltd, Rajmahal Commodeal Pvt. Ltd, Timely Tradecom Pvt. Ltd., Virat Merchandise Pvt. Ltd., Ishayu Vintrade Pvt. Ltd., Safelift Mercantile Pvt. Ltd., Manimudra Vintrade Pvt. Ltd., &amp; Fairway Sales Pvt. Ltd., and the securities provided by such guarantors.</p> <p>4. All Plant, Machinery, equipment, stock, goods, and vehicles in use foor the designated projects are hypothecated to Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited &amp; Norfiox Vincom Private Limited.</p>

<b>Annexure III</b>	
<b>Norifox Vincom Private Limited</b>	
<b><u>Primary Security</u></b>	
	1.All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-
<b>Annexure IV</b>	
<b>Acetylene Trexim Private Limited</b>	
	1.All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-

**LIST B**

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30.10.2024)**

**FINANCIAL CREDITORS - Unsecured**

<b>SL. NO.</b>	<b>NAME OF CREDITORS</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNT OF CLAIMS ADMITTED* (IN INR)</b>	<b>SECURITY INTEREST</b>	<b>VOTING %</b>	<b>NATURE</b>
5	DD Infrastructures Private Limited	9,97,90,451	7,69,83,830	As per Annexure V	85.41%	Unsecured
6	Robbs Traders & Finance Pvt. Ltd	1,31,55,288	1,31,55,288	As per Annexure VI	14.59%	Unsecured
	<b>TOTAL</b>	<b>11,29,45,739</b>	<b>9,01,39,118</b>		<b>100.00%</b>	

**Annexure V****DD Infrastructures Private Limited (Unsecured)**

Total Claim amount is of Rs 9,97,90,451 out of which Rs 4,31,10,000 is the Principal amount and Rs 5,66,80,451 is the interest amount charged @ 10%.  
There is no security interest

There is no claim against the Personal guarantor

**Annexure VI****Robbs Traders & Finance Private Limited (Unsecured)**

There is a total claim of Rs 1,31,55,288 out of which Rs 81,00,000 is the Principal amount & Rs 50,55,288 is the interest amount charged @ 10%.

The Corporate Debtor also deducted TDS @ 10% against the interest being charged and filed TDS Return.

No such agreement was executed between the parties as confirmed by both parties.

LIST C

Dadheech Infrastructures Private Limited  
List of Creditors as on 26th June, 2023 (CIRP commencement date)  
(pursuant to claim drawn on or before 30.10.2024)

OPERATIONAL CREDITORS (WORKMEN)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		-	-	



































LIST D

Dadheech Infrastructures Private Limited  
List of Creditors as on 26th June, 2023 (CIRP commencement date)  
(pursuant to claim drawn on or before 30.10.2024)

OPERATIONAL CREDITORS (Employees)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		-	-	



































**LIST E**

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30.10.2024)**

**OPERATIONAL CREDITORS (Government Dues)**

<b>SL. NO.</b>	<b>NAME OF OPERATIONAL CREDITOR</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNT OF CLAIMS UNDER VERIFICATION (IN INR)</b>	<b>AMOUNT OF CLAIMS ADMITTED (IN INR)</b>	<b>SECURITY INTEREST</b>	<b>REMARKS</b>
<b>1</b>	ESIC	3,90,401	-	3,90,271	-	Admitted
<b>2</b>	D.G.Map	84,05,11,392	84,05,11,392	0	-	Under Arbitration
<b>3</b>	Office of the Joint Commissioner, Commercial Taxes	2,87,11,975	-	2,87,11,975	-	Admitted
<b>4</b>	Office of the Income Tax, Central Circle 1(2), Kolkata	29,02,39,745	0	29,02,39,745	-	Admitted
<b>5</b>	Income Tax Office - TDS Ward 1(3) Kolkata	27,84,410	0	27,84,410	-	Admitted
	<b>TOTAL</b>	<b>1,16,26,37,923</b>	<b>84,05,11,392</b>	<b>32,21,26,401</b>		



**LIST C**

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30.10.2024)**

**OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)**

<b>SL. NO.</b>	<b>NAME OF OPERATIONAL CREDITOR</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNT OF CLAIMS UNDER VERIFICATION (IN INR)</b>	<b>AMOUNT OF CLAIMS ADMITTED (IN INR)</b>	<b>SECURITY INTEREST</b>	<b>REMARKS</b>
<b>1</b>	Vikash Saraswat ( Income Tax Filing expenses, Audit, Gst etc)	6,00,000	0	6,00,000	-	Admitted
<b>2</b>	M/s Unique Interior (Mithai Singh)	70,21,526	0	45,05,856	-	Admitted
<b>TOTAL</b>		<b>76,21,526</b>	<b>0</b>	<b>51,05,856</b>		

**LIST G**

**Dadheech Infrastructures Private Limited**  
**List of Creditors as on 26th June, 2023 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 30.10.2024)**

**OTHER CREDITORS (AS PER REGULATION 9A)**

<b>SL. NO.</b>	<b>NAME</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b>	<b>REMARKS</b>
<b>1</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>TOTAL</b>		<b>0</b>	<b>0</b>	